

D. STUDENT AND SPOUSE/PARENT'S Additional Financial Information

Both tax filers and non-tax filers must list any untaxed income received and income adjustments in 2021. **(Failure to complete this section will delay the processing of your financial aid.)**

***Please report amounts received for the entire 2021 calendar year**

****DO NOT LEAVE THIS PAGE BLANK****

Student/Spouse	Calendar Year 2021	Parent(s)
\$	Taxable earnings from need-based employment programs, such as Federal Work Study and need-based employment portions of fellowships and assistantships. Do not include regular working wages from typical employment.	\$
\$	Student grant and scholarship aid reported to the IRS in your adjusted gross income. Includes AmeriCorps benefits (awards, living allowances and interest accrual payments), as well as grant and scholarship portions of fellowships and assistantships	\$
\$	Combat pay or special combat pay. Only enter the amount that was taxable and included in your adjusted gross income. Do not enter untaxed combat pay reported on the W-2 (Box 12, Code Q).	\$
\$	Earnings from work under a cooperative education program offered by a college	\$
\$	Payments to tax-deferred pension and savings plans (paid directly or withheld from earnings), including, but not limited to, amounts reported on the W-2 forms in Boxes 12a through 12d, codes D, E, F, G, H and S.	
\$	Child support RECEIVED for all children. Don't include foster care or adoption payments.	\$
\$	Housing, food and other living allowances paid to members of the military, clergy and others (including cash payments and cash value of benefits). Don't include the value of on-base military housing or the value of basic military allowance for housing.	\$
\$	Veterans non-education benefits such as Disability, Death Pension, or Dependency & Indemnity Compensation (DIC) and/or VA Educational Work-Study allowances	\$
\$	Other untaxed income not reported, such as workers' compensation, disability, etc. Do NOT include student aid, earned income credit, additional child tax credit, welfare payments, untaxed Social Security benefits, Supplemental Security Income, Workforce Investment Act educational benefits, on base military housing or a military housing allowance, combat pay (if you are not a tax filer), benefits from flexible spending arrangements (e.g., cafeteria plans), foreign income exclusion or credit for federal tax on special fuels.	\$
\$	Money received, or paid on your behalf (e.g., bills), not reported elsewhere on this form.	\$
\$	As of today, what is your (and spouse's) total current balance of cash, savings and checking accounts.	\$
\$	As of today, what is the net worth of your (and spouse's) investments, including real estate? Don't include the home you live in. Net worth means current value minus debt. If net worth is negative, enter 0.	\$
\$	As of today, what is your (and spouse's) current business and/or investment farms? Don't include a family farm or family business with 100 or fewer full-time or full-time equivalent employees. Business and/or investment farm value includes the market value of land, buildings, machinery, equipment, inventory, etc. Business and/or investment farm debt means only those debts for which the business or investment farm was used as collateral. Investment farm value does not include the value of a family farm that you (your spouse and/or your parents) live on and operate.	\$

Did you and/or your parents receive Social Security Benefits in 2021?

Yes No

Did you and/or your parents receive County Benefits (i.e. SNAP, CalWORKs, etc.) in 2021?

Yes No

E. Child Support Paid (Do NOT include Child Support You or Your Spouse Received in this Section)

Name of Person Who Paid Child Support	Name of Person to Whom Child Support was Paid	Name of Child for Whom Support was Paid	Amount of Child Support Paid in 2021
<i>Marty Jones (example)</i>	<i>Chris Smith</i>	<i>Terry Jones</i>	<i>\$6,000.00</i>

F. STUDENT’S/SPOUSE TAX FORMS AND INCOME INFORMATION

If you did not file and are not required to file a 2021 Federal income tax return, list below your employer(s) and any income received in 2021 (use the W-2 form or other earnings statements if available).

List below all of the sources and amounts of money received from January 1, 2021 through December 31, 2021. Include untaxed income (e.g., CalWORKs, SSI, SNAP-formerly known as food stamps, disability income) and earnings or income not reported on a federal state income tax return (e.g., unemployment insurance income if tax return not filed).

Source of Money	Annual Amount January 2021-December 2021
	\$
	\$
	\$
Total	\$

G. PARENT(S)’ TAX FORMS AND INCOME INFORMATION

If your parent(s) did not file and are not required to file a 2021 Federal income tax return, list below your parent(s)’ employer(s) and any income they received in 2021 (use the W-2 form or other earning statements if available).

List below all of the sources and amounts of money your parents received from January 1, 2021 through December 31, 2021. Include untaxed income (e.g., CalWORKs, SSI, SNAP-formerly known as food stamps, disability income) and earning or income not reported on a federal or state income tax return (e.g., unemployment insurance income if tax return not filed).

Source of Money	Annual Amount January 2021-December 2021
	\$
	\$
	\$
Total	\$

H. SIGNATURES

By signing, I (we) certify that all information reported on this worksheet is complete and correct. At least one parent (if student is dependent) must also sign. **Warning:** If you purposely give false or misleading information on this worksheet, you may be fined, sentenced to jail, or both.

Student Signature

Date

Parent Signature (if applicable)

Date